

**NOTICE AND AGENDA OF SPECIAL MEETING
OF BOARD OF DIRECTORS
OF THE INDUSTRIAL DEVELOPMENT AUTHORITY
OF THE COUNTY OF PINAL**

Notice is hereby given that the Board of Directors of The Industrial Development Authority of the County of Pinal (the "Authority"), will hold a special meeting at 8:30 a.m. on Thursday, December 3, 2015, in the Palo Verde Room, 1st Floor 1891 Historical Courthouse, 135 North Pinal Street, Florence, Arizona, to consider and take action as appropriate with regard to the following matters:

1. Approval of minutes of previous meeting;
2. Consideration and adoption of a Resolution granting preliminary approval for the issuance of not to exceed \$160,000,000 of the Authority's revenue bonds to provide Global Water Resources, Inc. financing and refinancing for the costs of acquiring, renovating, improving and equipping, as applicable, certain water and wastewater facilities located in Pinal, Maricopa and Mohave Counties, Arizona;
3. Designation of authorized bank account signers and designation of authorized Authority representatives;
4. Treasurer's report and payment of accounts; and
5. Such other business as may properly come before the meeting.

Dated: November 13, 2015

The Industrial Development Authority
of the County of Pinal

By: Jeril Benedict, President