

 <p>PINAL COUNTY <i>wide open opportunity</i></p>	<p>ROQ – 151721 Specialty Legal Services</p>	<p>Pinal County Finance Department 31 N. Pinal St. Bldg. A P.O. Box 1348 Florence, AZ 85132</p>
--	--	---

SCHEDULE A: PRICING SUPPLEMENT

SEE ATTACHMENT PSC-1

The hourly rate of \$ _____ will be the rate for all authorized and approved Specialty Legal Services under this contract. This rate will include all costs associated with these services. *(NOTE: Respondent may provide a table of costs based on expertise of employee i.e. Senior Partner, Partner, Senior Associate or Of Counsel, Associate, Paralegal, Administrative Support.)*

THE REMAINDER OF THIS PAGE INTENTIONALLY LEFT BLANK

ATTACHMENT PSC-1

Services of the type described in the Notice of Review of Qualifications (ROQ-15171) (the “Notice”) and the Professional Services Contract to which this is attached rendered by the firm for or on behalf of the County would be priced on a transaction by transaction basis, depending on the nature and complexity of the associated financing, and payment of all fees would be contingent in all cases upon issuance and delivery of the related securities. We are fully prepared and look forward to discussing fee arrangements as part of your consideration of responses to the Request. It is difficult, though, without knowing details about what the Supervisors of the County plan on doing to provide fees of the firm. Therefore, we would propose that fees be negotiated on a transaction by transaction basis, but would not be **any greater than** as follows, assuming commercially normal circumstances with respect to the related transaction:

<u>Principal Amount of “New Money” Issue</u>	<u>Fee</u>
Up to \$5,000,000	\$25,000.00
\$5,000,001 to \$10,000,000	\$3.500 per thousand with a minimum fee of \$25,000.00
\$10,000,001 to \$15,000,000	\$3.000 per thousand with a minimum fee of \$33,750.00
\$15,000,001 to \$20,000,000	\$2.500 per thousand with a minimum fee of \$40,000.00
\$20,000,001 and up	\$2.000 per thousand with a minimum fee of \$43,000.00

In the event securities are not issued and delivered by the County, no compensation for professional services will be due.

For research and other legal fees (including litigation fees and expenses) not covered by the foregoing, compensation would be provided on an hourly basis for time devoted to representation of the County at rates commensurate with those charged others for similar undertakings, which will range from \$395 to \$495 per hour, depending upon the attorney doing the litigation or other work.

The firm would also be reimbursed for all “out-of-pocket” expenses as limited in the Statement of Work in the Request.